



MA

10 DOWNING STREET

Prime Minister

David Pascali has been over the endurance figures with Dept of Energy - see Flag B. His report confirms that without any deliveries endurance could last until early October; with the current deliveries until December. He also sets out the impact of various contingencies (though it is not necessary to go into these at Cabinet).

I am arranging a meeting with a smaller group, as requested by Mr Walker, to discuss replenishment of stocks after the strike. I expect the Chancellor will want to raise the costs of oil burn at that meeting.

AT

2/5